SEC Form 4	
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## FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

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Instruction 1(b) Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 2. Issuer Name and Ticker or Trading Symbol 5. Relationship of Reporting Person(s) to Issuer 1. Name and Address of Reporting Person (Check all applicable) Monte Rosa Therapeutics, Inc. [GLUE] **BASKETT FOREST** 10% Owner Directo Х Officer (give title Other (specify (First) (Middle) below) below) (Last) 3. Date of Earliest Transaction (Month/Dav/Year) 1954 GREENSPRING DRIVE 06/28/2021 SUITE 600 4. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) (Street) Form filed by One Reporting Person х TIMONIUM MD 21093 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 2. Transaction Date (Month/Dav/Ye 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) 2A. Deemed 7. Nature of 1. Title of Security (Instr. 3) 5. Amount of 6. Ownership Execution Date Transaction Securities Form: Direct Indirect Benefici ial nip ote

	(Month/Day/Year)	(Month/Day/Year)	8)	Instr.				Beneficially Owned Following	(D) or Indirect (I) (Instr. 4)	Beneficial Ownership	
			Code V		Amount	nount (A) or (D)		Reported Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Common Stock	06/28/2021		С		2,715,968	A	(1)	2,715,968	Ι	See Note 2 <sup>(2)</sup>	
Common Stock	06/28/2021		С		3,257,328	A	(1)	5,973,296	Ι	See Note 2 <sup>(2)</sup>	
Common Stock	06/28/2021		с		669,002	A	(1)	6,642,298	Ι	See Note 2 <sup>(2)</sup>	
Common Stock	06/28/2021		Р		1,050,000	A	\$19	7,692,298	Ι	See Note 2 <sup>(2)</sup>	
	Derivative Se (e.g., puts, ca	curities Acqui IIIs, warrants,						vned			

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		Derivative Expira		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series A-2 convertible preferred stock	(1)	06/28/2021		С			9,588,725	(1)	(1)	Common Stock	2,715,968	(1)	0	I	See Note 2 <sup>(2)</sup>
Series B convertible preferred stock	(1)	06/28/2021		с			11,500,000	(1)	(1)	Common Stock	3,257,328	(1)	0	I	See Note 2 <sup>(2)</sup>
Series C convertible preferred Stock	(1)	06/28/2021		с			2,361,912	(1)	(1)	Common Stock	669,002	(1)	0	I	See Note 2 <sup>(2)</sup>

## Explanation of Responses:

1. Each share of Series A-2 convertible preferred stock, Series B convertible preferred stock and Series C convertible preferred stock (collectively, the "Preferred Stock") was convertible at any time at the holder's election and automatically upon the closing of the Issuer's initial public offering. The Preferred Stock converted into Common Stock on a one-for-3.5305 basis upon the closing of the Issuer's initial public offering without payment or additional consideration. The Preferred Stock had no expiration date.

2. The Reporting Person is a manager of NEA 17 GP, LLC, which is the sole general partner of NEA Partners 17, L.P. ("NEA Partners 17"). NEA Partners 17 is the sole general partner of New Enterprise Associates 17, L.P. ("NEA 17"), the direct beneficial owner of the securities. The Reporting Person disclaims beneficial ownership, within the meaning of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise of such portion of the securities held by NEA 17 in which the Reporting Person has no pecuniary interest.

## Remarks:

<u>/s/ Sasha Keough, attorney-in-</u> fact <u>06/30/2021</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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